## Walmart spearheads EV deliveries with Canoo pilot project

**Article** 



**The news: Walmart** is teaming up with California EV startup **Canoo** to use 4,500 Lifestyle Delivery Vehicles (LDVs) for delivery, ostensibly to cut emissions, <u>per</u> Electrek.

**Fast-tracking EV-powered deliveries:** Walmart is already road-testing the EV delivery vans in Dallas, Texas.





- Canoo's EVs have a 250-mile range and a 1,543-pound payload—ideal for bulk deliveries.
- Its EV platform stands out for its versatility and variable applications. It's also being <u>tested by</u>
   <u>the US Army</u>.
- Walmart's impetus for the EV shift is its zero-emissions goal by 2040.
- The EV vans slot in under the <u>Walmart+ service</u>, a membership program that earned Walmart \$73 billion in net sales in its fiscal year 2022.
- If successful, Walmart has the option of buying up to 10,000 Canoo units.

Why this could succeed: Ecommerce and delivery services are two industries that flourished during the pandemic and continue to be successful.

Retail giants are leaning into EV deliveries to accelerate zero emissions at a time when customers prefer home deliveries, which could help accelerate EV adoption.

**Trendspotting:** We're seeing increased collaboration between big retail, logistics, and EV startups. **UPS** has partnered with Arrival, **Amazon** is using Rivian-made EV vans, and **FedEx** is using GM-supplied EV vans from its BrightDrop business unit.

## Which Delivery Methods Did US Digital Buyers Use for Digital Purchases in the Past Month?

% of respondents, June 2022

Female	Male	18-34	35-54	55-65	Total
82%	76%	65%	86%	85%	79%
21%	28%	30%	25%	17%	24%
21%	16%	24%	19%	12%	18%
11%	18%	23%	8%	11%	14%
6%	9%	14%	5%	3%	7%
1%	2%	2%	1%	2%	2%
	82% 21% 21% 11%	82% 76% 21% 28% 21% 16% 11% 18% 6% 9%	82% 76% 65%  21% 28% 30%  21% 16% 24%  11% 18% 23%  6% 9% 14%	82% 76% 65% 86%  21% 28% 30% 25%  21% 16% 24% 19%  11% 18% 23% 8%  6% 9% 14% 5%	21%     28%     30%     25%     17%       21%     16%     24%     19%     12%       11%     18%     23%     8%     11%       6%     9%     14%     5%     3%

conducted every two months

Source: "The Insider Intelligence Ecommerce Survey" conducted in June 2022 by Bizrate

Insights, June 22, 2022

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