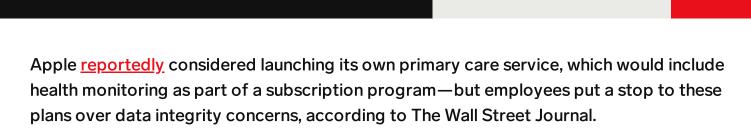
Apple's virtual primary care ambitions are on pause

Article



According to an anonymous Apple employee, Apple mulled providing a healthcare service of its own by leveraging its Apple devices for virtual and in-person care provided by a network





of Apple-employed doctors and its own clinics. The idea was first conceived in 2016, but was put on hold as Apple channeled its focus into its other healthcare efforts (Apple Watch, health records, research)—and it seems won't be fueling it any time soon.

Apple has been living up to its strategy of accelerating its other healthcare initiatives that hinge on its devices/hardware:

- Apple Watch has more advanced health features than ever before. It just announced that the next iteration will include new, and highly coveted body temperature and blood glucose sensors. And earlier in September 2020, the Series 6 Watch featured a new blood oxygen sensor, advanced sleep tracking, and upgraded heart health monitoring. Apple is opening itself up to more remote patient monitoring (RPM) opportunities as the RPM market is blossoms and more consumers purchase smartwatches: 21% of US adults already use a smartwatch—and we expect there to be more than 30 million RPM users by 2024, up from 23.4 million in 2020.
- And it's been developing its Health app to integrate with electronic health records (EHRs) —and it's already partnered with multiple health systems. The Health app is available on all iPhones and securely collects and tracks health data like heart rate, activity levels, lab results, sleeping patterns, and menstrual cycles. This fall, the tech giant is planning to roll out an update that directly relays this health information to a user's care team. Just this week, the Mayo Clinic announced that it's supporting Apple's Health Records app to boost patient engagement and simplify access to EHRs.

While primary care isn't a top priority, if Apple decides to press the gas, its highly coveted smartwatch and swarm of iPhone users will play to its advantage—if it can sort out its data integrity shortfalls.

- Its Watch, Health app, and Fitness+ service offer consumers a synergistic healthcare experience, all centered on the iPhone's integrated user interface. At the same time, this data could be used to improve the quality of primary care by equipping providers with a seamless connection to patients and their data.
- This marks a golden market opportunity for Apple, considering its healthcare services could tap its **113 million-plus** pool of iPhone users: Nearly half (<u>47%</u>) of all smartphone users in the US are iPhone users. That means users can easily access their health data on a device they already own, and providers can access more health data collected from Apple's devices to provide better, personalized care.



Note: We also covered how Apple's stalled primary care ambitions underscore the challenges for Big Tech in healthcare in our **Connectivity & Tech Briefing.**

